

# AARO FALL 2024 CONFERENCE AGENDA

Revere Hotel Boston Commons, Boston, MA

October 28-30, 2024



## Day 1 Morning

State Regulator Only – Optional Training Course

October 28, 2024			
START	END	EVENT	LOCATION
7:00A	8:00A	Training Registration Open	Singlo Foyer
8:00A	12:00P	<b>Navigating the Appraisal Subcommittee's Policy Statements</b> This comprehensive four-hour in-person seminar provides an in-depth exploration of the Appraisal Subcommittee's (ASC) Policy Statements with a focus on enforcement and compliance. Designed for professionals involved in appraiser licensing/certification, this course aims to enhance your understanding of the regulatory framework that governs state appraiser programs and appraisal management companies (AMCs). Through a series of detailed lectures and group discussions, participants will gain insight into the ASC's core functions, the importance of Title XI, and the key statutes, regulations, policies, and procedures essential for maintaining compliance. The course will also cover temporary practice, reciprocity, the National Registry of Appraisers, and the requirements for education and continuing education. A significant portion of the seminar is dedicated to understanding state agency enforcement responsibilities, including real-world case studies that illustrate outcomes.	Singlo (6 <sup>th</sup> Floor)

## Day 1 Afternoon

Opening Remarks & General Sessions

October 28, 2024			
START	END	EVENT	LOCATION
8:00A	2:00P	Registration & Networking	Assembly Foyer
1:00P	1:20P	<b>Opening Remarks</b> Tom Veit, President; Sarah Wilkinson, MA Conference Ambassador	Liberty Hall
1:20P	2:00P	<b>ASC Update</b> Moderator: Tom Veit Panelist: Jim Park	Liberty Hall
2:00P	2:15P	Break	Assembly Foyer
2:15P	3:00P	<b>TAF Update</b> Moderator: Russel Rice Panelists: Kelly Davids, Michelle Bradley, Brad Swinney	Liberty Hall
3:00P	3:15P	Break with Snacks	Assembly Foyer
3:15P	4:15P	<b>Understanding Title XI and the AMC Rule for State Regulators</b> Moderator: Craig Steinley Panelists: Maria Brown, Tom Lewis, Jonathan Stewart	Liberty Hall
4:15P	4:30P	Break	Assembly Foyer
4:30P	5:30P	AARO Business Meeting	Liberty Hall
6:00P	8:00P	<b>President's Reception</b> Hors D'oeuvres    Networking    Music    Cash Bar	Silver Ballroom

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## Day 2 All Day

Breakout Sessions

Advisory Council Meetings / Breakout Sessions / BOD Meeting

AARO reserves the right to limit access to certain conference sessions due to confidential information to be discussed or brought up during the conference.

October 29, 2024			
START	END	EVENT	LOCATION
7:00A	11:00A	Registration & Networking	Assembly Foyer
8:00A	9:05A	ASC Advisory Council Mark Smeltzer, Chair	Silver Ballroom 1
8:00A	9:05A	Affiliate Member Council (OPEN) Mark Cassidy, Chair	Silver Ballroom 3
9:05A	9:15A	Stretch Break	Assembly Foyer
9:15A	10:20A	USPAP Advisory Council William Stoerrle, Chair	Silver Ballroom 1
9:15A	10:20A	Appraiser Qualifications Board Council Dennis Badger	Silver Ballroom 3
10:20A	10:35P	Break with Snacks	Assembly Foyer
10:35A	12:05P	Attorneys (Restricted) Sondra Panico	Silver Ballroom 1
10:35A	12:05P	Board Members (Restricted) Mark Smeltzer	Silver Ballroom 2
10:35A	12:05P	Executive Directors & Administrators (Restricted) Jacqueline Olson	Silver Ballroom 3
12:05P	1:30P	Lunch On Your Own	Assembly Foyer
1:30P	3:00P	Appraisal Management Companies (OPEN) Mark Cassidy	Silver Ballroom 1
1:30P	3:00P	Affiliate & Professional Organizations (OPEN) Stacy Caprioli	Silver Ballroom 2
1:30P	3:00P	Investigators (Restricted) Erin Dixson	Silver Ballroom 3
3:45P	5:30P	Board of Directors Meeting Open to All Registrants	Liberty Hall

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## Day 3 All Day

General Sessions

October 30, 2024			
START	END	EVENT	LOCATION
7:00A	10:00A	Registration	Assembly Foyer
8:00A	9:00A	ASC Grants Moderator: Ed Neelly Panelists: Rae Frederique	Liberty Hall
9:00A	9:15A	Stretch Break	Assembly Foyer
9:15A	10:15A	Fannie Mae/Freddie Mac Update Moderator: Pete Fontana Panelists: Scott Reuter; Kevin Smith	Liberty Hall
10:15A	10:30A	Break with Snacks	Assembly Foyer
10:30A	12:00P	What About the Appraiser? Moderator: Laura Smith Panelists: Mel Black, Craig Capilla	Liberty Hall
12:00P	1:00P	Lunch Provided	Assembly Foyer
1:00P	2:00P	Cybersecurity: A Critical Priority Moderator: Jacqueline Olson Panelist: Jose Jimenez	Liberty Hall
2:00P	2:15P	Stretch Break	Assembly Foyer
2:15P	3:15P	Is Your State's Program Ready? Risk Management Strategies and Practical Applications Moderator: Eric Brinton Panelists: Jacqueline Olson	Liberty Hall
3:15P	3:30P	Closing Remarks President Tom Veit	Liberty Hall
3:30P		Conference Adjourns	

*Thank you for attending!*